Our ref: MC PG/LI/2.4

17 October 2017

insolvency turnaround forensics advisory

TO THE CREDTOR AS ADDRESSED

Dear Sir/Madam

VICTORIA STATION CORPORATION PTY LTD
(IN ITS OWN CAPACITY AND IN ITS CAPACITY AS THE PARTNERSHIP MANAGER
OF "THE VICTORIA STATION CORPORATION PARTNERSHIP")
(FORMERLY TRADING AS "VICTORIA STATION", "KATE HILL" AND "VICTORIA STATION CLEARANCE")
(ADMINISTRATORS APPOINTED)
A.C.N. 104 082 797
A.B.N. 20 116 780 644

VICTORIA STATION SERVICES PTY. LTD.
(AS TRUSTEE FOR "VICTORIA STATION SERVICES TRUST")
(ADMINISTRATORS APPOINTED)
A.C.N. 074 633 533
A.B.N 14 546 176 624

MICHAEL HARTZ PTY LTD
(AS TRUSTEE FOR "THE MICHAEL RAITER FAMILY TRUST")
(ADMINISTRATORS APPOINTED)
A.C.N. 104 083 598

PAUL HARTZ PTY LTD
(AS TRUSTEE FOR "THE PAUL RAITER FAMILY TRUST")
(ADMINISTRATORS APPOINTED)
A.C.N. 104 084 693

RE. SUPREME COURT OF VICTORIA PROCEEDING S CI 2017 01896

I refer to our appointment as Administrators of the abovenamed Companies on 2 May 2017 and to our recent Notices to Creditors dated 6 September 2017 and 27 September 2017 ("earlier Notices").

As you are aware and as detailed in our earlier Notices, I note that the hearing in relation to our directions application was listed before Justice Robson at 10.30am on Monday, 16 October 2017 in the Supreme Court at 210 William Street, Melbourne, Victoria.

I note that the Australian Government - Department of Employment (who manage the Fair Entitlements Guarantee Scheme) have engaged legal representation and are participating in the proceeding as the contradictor and accordingly, they are now noted as an "Interested Party / Contradictor" in these proceedings.

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Liability limited by a scheme approved under Professional Standards Legislation.

Given the volume of material recently provided to the Department of Employment (and their legal representatives) and the estimated time required to consider same and prepare the necessary submissions to be lodged with the Court, the hearing listed to be heard on Monday, 16 October 2017 has now been vacated and adjourned to 10.30am on Wednesday, 15 November 2017.

I note any party wishing to be heard at the hearing:

- a) may appear at 10.30am on 15 November 2017 and make submissions; and
- b) must, if he, she or it seeks to rely upon affidavit material, file and serve on the Plaintiffs such affidavit material by 4.00pm on 8 November 2017.

A copy of the recent Order made by the Court and dated 13 October 2017 is enclosed, for your attention.

Should you have any questions in relation to our application, please do not hesitate to contact either Mr Tim Brace or Ms Lisa Isaac of this office.

Yours faithfully

MICHAEL CARRAFA

JOINT AND SEVERAL ADMINISTRATOR

IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL COURT CORPORATIONS LIST

S CI 2017 01896

IN THE MATTER of VICTORIA STATION CORPORATION PTY LTD (ACN 104 082 797) (ADMINISTRATORS APPOINTED) & ORS (according to the schedule attached)

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF VICTORIA STATION CORPORATION PTY LTD ACN 104 082 797 (IN ITS OWN CAPACITY AS THE PARTNERSHIP MANAGER OF THE "VICTORIA STATION CORPORATION PARTNERSHIP" (TRADING AS "VICTORIA STATION", "KATE HILL" AND "VICTORIA STATION CLEARANCE") (ADMINISTRATORS APPOINTED) & ORS (according to the attached schedule)

Plaintiffs

DEPARTMENT OF EMPLOYMENT

Interested Party/Contradictor

GENERAL FORM OF ORDER

JUDGE:

The Honourable Justice Robson

DATE MADE:

13 October 2017

ORIGINATING PROCESS:

Filed on 22 May 2017

HOW OBTAINED:

Interlocutory Process filed on 31 August 2017

ATTENDANCE:

Not applicable.

OTHER MATTERS:

This order is signed by a Judge of the Court pursuant to r 60.02(2) of the Supreme Court

(General Civil Procedure) Rules 2015.

THE COURT ORDERS THAT:

Further hearing of application for directions

- 1. The further hearing of the Plaintiffs' interlocutory process at 10:00am on 16

 October 2017 is vacated and adjourned to 10.30am on 15 November 2017.
- 2. As soon as is practicable, the Plaintiffs cause to be circulated to known creditors of the companies identified in the Schedule:

- a. a copy of these authenticated orders; and
- b. a letter detailing the date, time and place of the hearing of this matter,

by email, if the Plaintiffs have an email address for the creditor, or by way of correspondence to the creditor's last known address, and make those documents available on the Plaintiffs' website.

- 3. Any party wishing to be heard at the hearing of the Plaintiffs' interlocutory process:
 - a. may appear at 10:30am on 15 November 2017 and make submissions; and
 - b. must, if he, she or it seeks to rely upon affidavit material, file and serve on the Plaintiffs such affidavit material by 4:00pm on 8 November 2017.

Submissions

- 4. The Plaintiffs' solicitors may file and serve any supplementary submissions and any further affidavit material by 4.00pm on 25 October 2017.
- 5. Counsel acting as contradictor is directed to file and serve an outline of submissions and any affidavit material by 4.00pm on 30 October 2017.
- 6. The Plaintiffs' solicitors may file and serve any submissions in reply by 4.00pm on 6 November 2017.

Other matters

7. The orders no. 6 to 9 (inclusive) made by Associate Justice Gardiner and authenticated on 25 September 2017 are otherwise confirmed.

DATE AUTHENTICATED:

13 October 2017

SCHEDULE OF PARTIES

IN THE MATTER of VICTORIA STATION CORPORATION PTY LTD (ACN 104 082 797) (ADMINISTRATORS APPOINTED) and VICTORIA STATION SERVICES PTY LTD (ACN 074 633 533) (ADMINISTRATORS APPOINTED) and MICHAEL HARTZ PTY LTD (ACN 104 083 598) (ADMINISTRATORS APPOINTED) and PAUL HARTZ PTY LTD (ACN 104 084 693) (ADMINISTRATORS APPOINTED)

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF VICTORIA STATION CORPORATION PTY LTD (ACN 104 082 797) (IN ITS OWN CAPACITY AS THE PARTNERSHIP MANAGER OF THE "VICTORIA STATION CORPORATION PARTNERSHIP" (TRADING AS "VICTORIA STATION", "KATE HILL" AND "VICTORIA STATION CLEARANCE") (ADMINISTRATORS APPOINTED)

First Plaintiffs

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF VICTORIA STATION SERVICES PTY LTD (ACN 074 633 533) (AS TRUSTEE FOR "VICTORIA STATION SERVICES TRUST") (ADMINISTRATORS APPOINTED)

Second Plaintiffs

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS MICHAEL HARTZ PTY LTD (ACN 104 083 598) (AS TRUSTEE FOR "THE MICHAEL RAITER FAMILY TRUST") (ADMINISTRATORS APPOINTED)

Third Plaintiffs

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF PAUL HARTZ PTY LTD (ACN 104 084 693) (AS TRUSTEE FOR "THE PAUL RAITER FAMILY TRUST") (ADMINISTRATORS APPOINTED)

Fourth Plaintiffs

DEPARTMENT OF EMPLOYMENT

Interested Party/Contradictor

