

## Information required (where available) for all business valuations

✓	INFORMATION REQUIRED
	Last 3 years financial statements (Balance Sheet and Profit and Loss)
	Current year financial statements to date
	Copy of any forecasts or projections for the following twelve months, if available.
	The company's legal type and ownership structure, including owners and percentages of ownership.
	Details of owners salaries and work performed.
	Franchise Agreement, if applicable.
	Documentation on any current loans to or from the business.
	Details of current lease agreements, if applicable.
	Details of all major assets and any particular valuations of plant and real estate.
	Completed SV Partners Business Valuation Questionnaire as found at <a href="https://svpartners.com.au/forensics/business-entity-valuations/business-valuation-information-checklist">svpartners.com.au/forensics/business-entity-valuations/business-valuation-information-checklist</a>