Our ref: MC PG/LI/2.4 Notice 22.03.18

23 March 2018

insolvency turnaround forensics advisory

TO THE CREDTOR AS ADDRESSED

Dear Sir/Madam

VICTORIA STATION CORPORATION PTY LTD

(IN ITS OWN CAPACITY AND IN ITS CAPACITY AS THE PARTNERSHIP MANAGER

OF "THE VICTORIA STATION CORPORATION PARTNERSHIP")

(FORMERLY TRADING AS "VICTORIA STATION", "KATE HILL" AND "VICTORIA STATION CLEARANCE")

(ADMINISTRATORS APPOINTED)

A.C.N. 104 082 797

A.B.N. 20 116 780 644

VICTORIA STATION SERVICES PTY. LTD.
(AS TRUSTEE FOR "VICTORIA STATION SERVICES TRUST")
(ADMINISTRATORS APPOINTED)
A.C.N. 074 633 533
A.B.N 14 546 176 624

MICHAEL HARTZ PTY LTD
(AS TRUSTEE FOR "THE MICHAEL RAITER FAMILY TRUST")
(ADMINISTRATORS APPOINTED)
A.C.N. 104 083 598

PAUL HARTZ PTY LTD
(AS TRUSTEE FOR "THE PAUL RAITER FAMILY TRUST")
(ADMINISTRATORS APPOINTED)
A.C.N. 104 084 693

I refer to our appointment as Administrators of the abovenamed Companies on 2 May 2017.

As you are aware, due to the complexities and uncertainties associated with various elements of the above administrations, we lodged an application with the Supreme Court of Victoria seeking directions and/or declarations from the Court on a number of matters.

Further details regarding the matters in which we have sought directions and / or declarations were provided in our earlier Notices to Creditors dated 31 May 2017, 6 September 2017, 27 September 2017, 17 October 2017 and 5 February 2018.

To date, the Court is yet to hand down its directions and / or declarations in respect of our application and as such I note that we sought a further extension of the convening period on 21 March 2018.

SV Partners Insolvency (VIC) Pty Ltd ABN 67 112 145 338

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Liability limited by a scheme approved under Professional Standards Legislation.

I now advise that pursuant to an Order made by the Honourable Associate Justice Gardiner dated 21 March 2018 the time for convening the Second Meeting of Creditors of the Companies was again further extended up to and including 14 May 2018.

A copy of the Order dated 21 March 2018 is enclosed, for your information.

I confirm that all documents filed with the Court on behalf of the Administrators are available via our designated website portal as follows:

https://svpartners.com.au/victoria-station-corporation-court-application/

Should you not have access to the internet, or wish to receive hard copies of those documents, please contact our office to request same.

Should you have any questions in relation to our application, please do not hesitate to contact Ms Lisa Isaac of this office.

Yours faithfully

MICHAEL CARRAFA
JOINT AND SEVERAL ADMINISTRATOR

Enclosure Court Order dated 21 March 2018

IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL COURT CORPORATIONS LIST



IN THE MATTER OF VICTORIA STATION CORPORATION PTY LTD ACN 104 082 797 (ADMINISTRATORS APPOINTED) & Ors (according to the schedule)

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF VICTORIA STATION CORPORATION PTY LTD ACN 104 082 797 (IN ITS OWN CAPACITY AS THE PARTNERSHIP MANAGER OF THE "VICTORIA STATION CORPORATION PARTNERSHIP" (TRADING AS "VICTORIA STATION", "KATE HILL" AND "VICTORIA STATION CLEARANCE")(ADMINISTRATORS APPOINTED) & Ors (according the schedule)

Plaintiffs

COMMONWEALTH OF AUSTRALIA (DEPARTMENT OF EMPLOYMENT)

Interested Party/Contradictor

ORDER

ASSOCIATE JUDGE:

The Honourable Associate Justice Gardiner

DATE MADE:

21 March 2018

ORIGINATING PROCESS:

Originating Process filed 22 May 2017

HOW OBTAINED:

Upon the Plaintiffs' written request to His Honour's

Associate pursuant to the Interlocutory Application filed on 31 August 2017 and pursuant to Rule 59.07 of the *Supreme*

Court (General Civil Procedure) Rules 2015

ATTENDANCE:

Mr I Andolfatto, solicitor, for the Plaintiffs

OTHER MATTERS:

This order is signed by an Associate Judge pursuant to r 60.02(2) of the Supreme Court (General Civil Procedure)

Rules 2015

The Contradictor neither consents nor opposes this

application.

THE COURT ORDERS THAT:

1. Pursuant to section 447A(1) of the Corporations Act 2001 (Cth)("the Act"), the time for the convening the second meeting of creditors is further extended up to and including 14 May 2018 for the following bodies corporate:-

- a. Victoria Station Corporation Pty Ltd ACN 104 082 797 (in its own capacity and in its capacity as the partnership manager of "The Victoria Station Corporation Partnership" (trading as "Victoria Station", "Kate Hill" and "Victoria Station Clearance"))(Administrators Appointed);
- b. Victoria Station Services Pty Ltd ACN 074 633 533 (as trustee for "Victoria Station Services Trust")(Administrators Appointed);
- c. Michael Hartz Pty Ltd ACN 104 083 598 (as trustee for "The Michael Raiter Family Trust")(Administrators Appointed);
- d. Paul Hartz Pty Ltd ACN 104 084 693 (as trustee for "The Paul Raiter family Trust")(Administrators Appointed);

("the Companies")

- 2. Pursuant to section 447A(1) of the Act, Part 5.3A of the Act operate in relation to the Companies so that, notwithstanding section 439A(2) of the Act, the second meeting of creditors of the Companies pursuant to section 439A of the Act may be held at any time during, or within five (5) business days before or after the end of the convening period, as extended by the Court, provided that the Plaintiffs given notice of the meeting.
- 3. As soon as practicable, the Plaintiffs give notice to the creditors of the Companies of the terms of these orders by email, if the Plaintiffs have an email address for the creditor, or by way of correspondence sent to the creditor's last known address.
- 4. The costs of the plaintiffs' interlocutory process, including the costs of making this order be costs in the administration of the Companies.
- 5. Liberty to apply.
- 6. This order is signed by an Associate Judge pursuant to Rule 60.02(1)(b) of the Supreme Court (General Civil Procedure) Rules 2015 (Vic).

DATE AUTHENTICATED:

21 March 2018

THE HON. ASSOCIATE JUSTICE GARDINER

SCHEDULE OF PARTIES

IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL COURT REDCREST CORPORATIONS LIST

IN THE MATTER OF VICTORIA STATION CORPORATION PTY LTD ACN 104 082 797 (ADMINISTRATORS APPOINTED)

and

IN THE MATTER OF VICTORIA STATION SERVICES PTY LTD ACN 074 633 533 (ADMINISTRATORS APPOINTED)

and

IN THE MATTER OF MICHAEL HARTZ PTY LTD ACN 104 083 598 (ADMINISTRATORS APPOINTED)

and

IN THE MATTER OF PAUL HARTZ PTY LTD ACN 104 084 693 (ADMINISTRATORS APPOINTED)

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF VICTORIA STATION CORPORATION PTY LTD ACN 104 082 797 (IN ITS OWN CAPACITY AS THE PARTNERSHIP MANAGER OF THE "VICTORIA STATION CORPORATION PARTNERSHIP" (TRADING AS "VICTORIA STATION", "KATE HILL" AND "VICTORIA STATION CLEARANCE")(ADMINISTRATORS APPOINTED)

First Plaintiffs

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF VICTORIA STATION SERVICES PTY LTD ACN 074 633 533 (AS TRUSTEE FOR "VICTORIA STATION SERVICES TRUST")(ADMINISTRATORS APPOINTED)

Second Plaintiffs

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS MICHAEL HARTZ PTY LTD ACN 104 083 598 (AS TRUSTEE FOR "THE MICHAEL RAITER FAMILY TRUST")(ADMINISTRATORS APPOINTED)

Third Plaintiffs

MICHAEL CARRAFA, PETER GOUNTZOS & RICHARD JOHN CAUCHI IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF PAUL HARTZ PTY LTD ACN 104 084 693 (AS TRUSTEE FOR "THE PAUL RAITER FAMILY TRUST")(ADMINISTRATORS APPOINTED)

Fourth Plaintiffs

COMMONWEALTH OF AUSTRALIA (DEPARTMENT OF EMPLOYMENT)

Interested Party/Contradict